



Boost Consulting Group Expands West Coast Presence with Strategic Acquisition

May 6, 2021

Oceanside California: Northern California Based Boost Consulting Group (Boost) through its parent company Boost Holdings LLC is excited to announce it has expanded its West Coast Presence into the Southern California market with the acquisition of California Business Solutions (“CBS”), a privately held Accounting Services Firm. Having served the Southern California market for over 40 years, the successful acquisition brings one of Southern California’s most established Tax and Accounting teams into the Boost portfolio which also includes RTA Group LLC. Effective April 1st 2021.

Mario Curci, Founder and President of Boost stated, “We are absolutely thrilled about this transaction with California Business Solutions. Bringing CBS into our portfolio is an important strategic step in expanding our Accounting and Business Services Operations. With the addition of Tax Advisory and Preparation added to our services menu, we are able to further raise the level of service which our current clients are accustomed to and new clients can expect.

Bill and Gary Tate who founded CBS along with their father William Tate Sr. said “This is an exciting development for our company. Our firm began its professional practice in 1976 in a spare bedroom of our parents’ house. We have experienced tremendous growth over the years that has been directly related to the success our clients have had in their business and personal pursuits. There does however come a time when we must all look to the next phase in life, and after 45+ years and tax seasons, that time for us is rapidly approaching.”

The Tate’s further continued, “Mario and Boost share the same values we do. We conducted an extensive search within our region looking for an opportunity like this and Boost exceeded our hopes for a firm we can combine with and continue the tradition we have for excellent service, deep expertise, and an environment that our clients and associates want to be a part of.”

Boost Holdings LLC is a holding company created in 2018 by Mario Curci for investments in accounting and other back-office service firms. The Boost portfolio contains former seasoned executives who now help companies and individuals maximize their resources and take advantage of opportunities so that they can become - and remain – financially strong and confident in today’s highly charged and ever-changing environment.

BOOST PORTFOLIO SERVICES

Outsourced CFO Services

Advisory
Forecasting
KPIs
Banking Relations
Executive Meetings

Accounting Services

Financial Statements
Bookkeeping
Payroll
Accounts Payable
Accounts Receivable

Tax Services

Advisory & Planning
Business Tax Return
Individual Tax Return
Sales Tax
Property Tax

Other Services

M&A Transaction Services
Project Management
Business Coaching

Boost which stands for Building Outstanding Organizational Success Together is a Veteran Owned company!

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